

## Early Morphological Growth Response and Incidence of Key Pests Under Two Spacing Regimes of *Coffea canephora*

Godfrey Sseremba<sup>1\*</sup>, Godfrey Hubby Kagezi<sup>1</sup>, Judith Kobusinge<sup>1</sup>, David Akodi<sup>1</sup>, Nicholas Olango<sup>1</sup>, Joseph Mulindwa<sup>1</sup>, Pascal Musoli<sup>1</sup>, and Geoffrey Arinaitwe<sup>1</sup>

<sup>1</sup>National Coffee Research Institute, National Agricultural Research Organization, P.O. Box 185, Mukono, Uganda

\*Corresponding author: gsseremba16@gmail.com

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### Abstract

*Coffea canephora* has non-limiting but unexploited yield and quality potential when compared with *C. arabica*. Coffee tree density optimization can improve fortunes of smallholder farmers. An attractive example is that high productive countries where high plant densities do increase area yield but across board recommendations are illogical especially with variety and agroecological variations. We aimed to compare two spacing regimes for growth response and pest incidence using Kituza Robusta clone. Randomized complete block designs with three replications and eight plants per plot were established at four agroecologically diverse on-farm locations. Eleven plant growth variables were measured. In addition incidences of five key pests were assessed. Data was collected on a 3-month interval starting from 12 up to 21 months after planting. Highly significant differences between spacing regimes ( $p < 0.01$ ) were obtained for majority of variables. Mean growth response was generally higher under 3 m x 1 m (high density) than 3 m x 3 m (low density) particularly with stem girth, plant height, length of longest primary branch, and leaf blade length. Conversely, pest incidence of black coffee twig borer, leaf eating beetles, leaf miners, and tailed caterpillars, except skeletonizers was higher under high than low plant densities. The findings provide a guide on implications of high plant densities on growth robustness which is translatable into yield potential; amidst a pest prevalence dilemma in studied type of *C. canephora*.

**Keywords:** coffee tree density, stable growth traits, plant population, pest dynamics, *Xylosandrus compactus*

### INTRODUCTION

Coffee (*Coffea* spp.) is the most traded beverage worldwide by volume and monetary value. The crop has two major commercial species, *Coffea arabica* (Arabica coffee) and *Coffea canephora* (Robusta coffee). *C. arabica* is the most traded owing to its intrinsic superior quality, wider global geographical adaptation and adoption, and supportive research-based production and post-harvest enhancement technologies.

*C. arabica* contributed 64% of the global coffee trade and *C. canephora* contributed 36% of total 130 million bags in year 2020/2021 (ICO, 2021). In Uganda, *C. canephora* production is dominant, contributing about 80% of the coffee exports compared to 20% by *C. arabica* (ICO and UCDA, 2019; Musoli *et al.*, 2019; UCDA, 2019; Uganda Coffee Federation, 2017). *C. canephora* is genetically more diverse than *C. arabica* (Aluka, 2013; Labouisse *et al.*, 2008; Leroy *et al.*, 2014; Merot L'anthoene *et al.*, 2019; Musoli

*et al.*, 2009) and its trees are more robust and more productive of Uganda's.

Potential yield of *C. canephora* is estimated at 5 tons/ha yet in sub-Saharan Africa where smallholder farmers produce 80% of the crop, only 0.6 t/ha is realized (Bote, 2016; Geneti, 2019; Wang *et al.*, 2015). Beside genetic potential (Egonyu *et al.*, 2015b; Ferguson *et al.*, 2011; Frasca *et al.*, 2014; Geneti, 2019; Musoli *et al.*, 2009), poor agronomic practices account for loss of over 50% of a variety yield potential (Boreux *et al.*, 2016; Kagezi *et al.*, 2014; Owere *et al.*, 2014; Wang *et al.*, 2015). Plant spacing and number of stems per plant is a priority driver of productivity (Sseremba *et al.*, 2021). Plant density influences mechanizability of field operations, soil fertility and shading intensity optimization; with potential to condition yield and pest and disease incidences (Biruk, 2018; Boreux *et al.*, 2016; Bukomeko *et al.*, 2018; Kagezi *et al.*, 2013; Matovu *et al.*, 2013; Wagner *et al.*, 2019).

Understanding systematic interactions between coffee plant density and biotic stress levels in a geographical location is prerequisite to designing the most appropriate matrix of agronomic practices that bring out the best coffee tree yield and bean quality. Recommendation on spacing regimes in *C. canephora* vary according to growth robustness of available varieties and number of stems retained per tree (Kibirige-Ssebunya *et al.*, 1993; Njoroge *et al.*, 1992; Razaq *et al.*, 2012; Rezende *et al.*, 2014). In Uganda, farmers have since the 1960s been recommended to use 3 m x 3 m and retain three or four stems per tree. These recommendations differ from those of leading Robusta coffee producers like Brazil and Vietnam (Ferrão *et al.*, 2019; Pereira *et al.*, 2013; Rakocevic *et al.*, 2014; Rodrigues *et al.*, 2016, 2014). For instance, most of Brazilian farmers opt for 3 m x 1 m but maintain one stem per plant (Mekonnen *et al.*, 2018). Contexts differ between Ugandan

and the Brazilian Robusta coffee farmers, especially in terms of supportive agronomic practices and variety type (Musoli *et al.*, 2019; Sseremba *et al.*, 2021); and so, a comparative study of the Brazilian (3 m x 1 m) and Ugandan (3 m x 3 m) spacing regimes was deemed essential before guiding stakeholders on possibility of tree density adjustments.

*C. canephora* varieties in Uganda exhibit a large horizontal growth, with primary branches extending up to 200 cm (Musoli *et al.*, 2009, 2019; Aluka, 2013; Leroy *et al.*, 2014; Merot L'anthoene *et al.*, 2019). It implies that close spacing may lead to canopy overlap for the within row plants. As such, competition for light sets in; possibly compromising on photosynthetic efficiency (Sseremba *et al.*, 2018) per tree. It can however, be argued that increase in tree density improves canopy cover thereby improving solar radiation use efficiency (Delarozza *et al.*, 2017) especially if a plant will adjust elongation of its primary branches in lieu of phototropism such that within-row length reduces but it is compensated by between row extension of primaries.

Beside competition for light, increased plant densities can create conducive microenvironments for insect pests and diseases. Therefore, there is a likely increase in costs for pest management leading to profit reduction and if there is no matching budget for pest management then yield and quality can decline due to disease infection and pest damage. Humid conditions facilitated by increase in plant densities are largely responsible for severe infections of fungal pathogens like coffee wilt disease (Musoli *et al.*, 2008, 2013), Armillaria root rot, coffee leaf rust and red blister (Luzinda *et al.*, 2016; Matovu *et al.*, 2013). The red blister disease is believed to become severe under moisture deficit and poor soil fertility conditions exacerbated by high plant densities.

Key insect pests of *C. canephora* in Uganda include mealy bugs (*Planococcus* spp.), leaf eating beetles, green scales (*Coccus* spp.), leaf miners (*Leucoptera* spp.), coffee berry borer (*Hypothenemus hampei*), skeletonisers, tailed caterpillars and black coffee twig borer, *Xylosandrus compactus* (Eichhoff) (Kagezi *et al.*, 2014; Magina *et al.*, 2016). Movement of pests from one coffee plant to another is faster in high tree density than low density plantations (Boreux *et al.*, 2016; Bukomeko *et al.*, 2018; Kagezi *et al.*, 2013; Legg *et al.*, 2011). When pathogen microenvironments are created with increase in plant populations, there is a matching upsurge in some pests like the ambrosia beetles (especially, the black coffee twig borer) which enjoy a symbiotic relationship with some fungal infections (Egonyu *et al.*, 2015; Kagezi *et al.*, 2015).

The effects of variation in plant densities are primarily manifested as morphological growth responses prior to likely consequences of abiotic and biotic constraints and ultimate yield and quality adjustments. It is also necessary to ascertain if pest and disease incidence and damage/severity levels is dependent on morphological state of crop plants. Already, pruning for reducing number of shoots is documented to reduce coffee leaf rust and insect pests like tailed caterpillars and black coffee twig borer (Bukomeko *et al.*, 2018; Kagezi *et al.*, 2015b; Luzinda *et al.*, 2016; Matovu *et al.*, 2013; Pereira *et al.*, 2013). Nevertheless Ugandan *C. canephora* farmers contend to increase yield from the current 600 kg.ha<sup>-1</sup> to at least 1,800 kg.ha<sup>-1</sup>, premised on high tree density beyond the current population of 1,110 trees.ha<sup>-1</sup>. But in lieu of supportive agronomic practices and consequences of high tree density on pest incidence, the venture has become contentious. The objective of the study was to generate an insight on early-stage response in morphological growth and pest incidence of Robusta coffee contrast-

ing plant densities. In this study, considered pests include black coffee twig borer, leaf eating beetles, leaf miners, skeletonisers and tailed caterpillars.

## MATERIALS AND METHODS

### Study Sites and Planting Material

The study was conducted in one on-station site located at the National Coffee Research Institute (NaCORI), Kizuza campus, plus three on-farm sites located in Kyotera, Mitooma, and Mukono districts. Kizuza, Kyotera, and Mukono sites lie close to Lake Victoria and the Equator, within the Lake Victoria crescent agro-ecological zone. Kizuza and Mukono are north of the equator while Kyotera is on the south of the equator. Thborere site at NaCORI about 37 km east of Kampala. Mukono site is in Ntenjeru sub-county and about 53 km east of Kampala in the Lake Victoria Crescent, receiving annual mean rainfall of 2,015 mm, annual mean temperature of 21.1°C, relative humidity 77% and UV-index 0. Kyotera site is about 180 km south of Kampala along Kampala–Masaka–Mutukula road in the cattle corridor side of Lake Victoria Crescent agroecological zone with average annual rainfall 1,738 mm, temperature 30.4°C, relative humidity 77%, and UV-index 5. Mitooma is in the south of the Equator and lies in the southwestern rangeland agro-ecological zone, about 350 km west of Kampala. It receives an average annual rainfall of 905 mm (UBOS, 2020), temperature of 26°C, relative humidity of 80% and UV-index of 6. Nine months old rooted clonal cuttings of wilt disease resistant Robusta coffee (*Coffea canephora*) variety composites namely KR1-KR7 developed by NaCORI were used. The planting materials were cloned at the NaCORI.

## Experimental Design

Two spacing regimes were evaluated in a randomized complete block design with three replications at each of four sites during a second year of coffee growth, that is, from 12 to 21 months after planting. The spacing regimes include 3 m x 1 m (3,333 coffee trees.ha<sup>-1</sup>) and 3 m x 3 m (1,111 coffee trees.ha<sup>-1</sup>). Rooted clonal cuttings at four pairs of leaf stage were planted into 60 cm x 60 cm holes dug some three weeks prior. Plot size was about 10 m x 10 m; and each plot contained about 18 trees and 9 trees for 3 m x 1 m and 3 m x 3 m spacing regimes, respectively. During planting, each hole was covered with topsoil mixed with 10 kg of cowdung manure and supplemented with 50 g of diammonium phosphate fertilizer per hole. Medium term shade source (East African Highland banana cultivar *Mbwazirume*) and a long-term shade tree species *Albizia coriaria* were also included on the day of coffee planting at a spacing of 6 m x 6 m and 15 m x 15 m, respectively. One stem per tree (for 3 m x 1 m) and three stems per tree (for 3 m x 3 m plots) were maintained after coffee training which was started at six months after planting. Weeds were managed by a sequential of hand hoeing and then ring weeding with slashing, and blanket application of manure (10 kg.tree<sup>-1</sup>) and inorganic fertilizer (50 g of N.P.K 25-5-5 per tree) once every six months.

## Data Collection

Eleven growth variables were measured on a quarterly basis starting at 12 up to 21 months after planting. The variables include stem girth, number of internodes on stem, plant height, canopy height, canopy diameter, number of primaries, number of active bearing primaries, length of longest primary, number of internodes on primary, leaf blade length and leaf blade width. The measurements were made in reference to Ferrão *et al.* (2019); Njoroge *et al.* (1992); and Bote (2016). Eight individual trees per plot were selected and

marked for repeated growth measurements. Each selected tree was an observational unit. For plots containing 3 m x 3 m spacing regimes and multiple stems per plant, a single most vigorous stem was tagged for observation.

Data on incidence of coffee pests was also recorded following 3 months intervals as for the growth parameters. Incidence of black coffee twig borer, leaf eating beetles, leaf miners, skeletonizers, and tailed caterpillars were measured per tree basing on sampling procedures described in Bukomeko *et al.* (2018) and Kagezi *et al.* (2015a).

## Statistical Analysis

At each location, a first analysis of variance (ANOVA) model was analyzed:

$$y_{ijk} = + R_i + A_j + S_k + A * S_{jk} + \varepsilon_{ijk}$$

where  $y_{ijk}$  is any observed growth response or pest incidence influenced by  $i^{\text{th}}$  replication ( $R$ ),  $j^{\text{th}}$  age ( $A$ ) of coffee trees,  $k^{\text{th}}$  spacing regime ( $S$ ),  $jk^{\text{th}}$  age by spacing regime ( $A * S$ ) interaction and  $ijk^{\text{th}}$  random error ( $\varepsilon$ ). A Bonferroni test was then performed for mean separation between spacing regimes and across plant age. After accounting for replication (block) effects, locations means were pooled in spreadsheets with sources of variation as location ( $L$ ), age within location ( $L(A)$ ), spacing regime ( $S$ ), location by spacing regime ( $L \times S$ ) and random error ( $\varepsilon$ ). The second ANOVA model analyzed was thus:

$$y_{ijk} = + L_i + L(A)_j + S_k + L * S_{jk} + \varepsilon_{ijk}$$

where  $y_{ijk}$  is any observed growth response or pest incidence as influenced by the sources of variation. Across location means were separated using least significant differences (l.s.d) for  $L \times S$  interactions. In each test, significance was declared at  $p < 0.05$ .

Growth response consistency was decided using the first ANOVA model (location specific

ANOVA), particularly the age x space component. Non-significance of age x space interaction was considered as consistence in growth response under a spacing regime irrespective of plant. Growth variables exhibiting significant ( $p < 0.05$ ) age x space interaction indicated change in rank as coffee plants age and such variables were considered inconsistent.

Each of growth variables was assessed for existence of linear pattern with each of pest incidences. A Pearson's correlation coefficient ( $r$ ) was used. Variable pairs with an absolute value of  $r$  of at least 0.50 were progressed for linear regression analysis for which coefficients of determination ( $R^2$ ) were applied. Where linear regression returned  $R^2 < 0.50$  (less than 50% of variation explained), further iterations were performed using Pivot Chart in spreadsheets by exploring non-linear relationships namely exponential, logarithmic, polynomial, and power.

## RESULTS AND DISCUSSION

### Growth Response

Highly significant differences ( $p < 0.01$ ) between spacing regimes for most of measured growth variables were obtained (Table 1) at majority of locations. Overall, higher growth response was observed for 3 m x 1 m than 3 m x 3 m. For instance, in Kituza at 21 MAP (months after planting), stem girth was 3.52 cm and 2.56 cm (Table 2); number of primaries was about 38 and 28 primaries for 3 m x 1 m and 3 m x 3 m, respectively. In Kyotera at 18 months after planting, stem girth was 1.68 cm and 1.10 cm; number of primaries was about 18 and 13 for 3 m x 1 m and 3 m x 3 m, respectively. The results obtained in Mitooma and Mukono were like those in Kituza and Kyotera.

Across locations, highly significant differences ( $p < 0.01$ ) between spacing regimes

were obtained (Table 3) for stem girth, number of internodes on stem, plant height, canopy height, canopy diameter, number of primaries, length of longest primary, and number of internodes on primary but not for number of active bearing primaries, leaf blade length, and leaf blade width ( $p > 0.01$ ). For all growth variables, higher mean values were obtained under 3 m x 1 m than with 3 m x 3 m (Table 4). The mean stem girth was 2.06 cm and 1.72 cm for 3 m x 1 m and 3 m x 3 m; number of primaries was about 21 and 17 for 3 m x 1 m and 3 m x 3 m, respectively.

Better early-stage growth response under high plant densities than low densities is attributable to high level of fertilizer inputs per unit area (Al-Naggar *et al.*, 2015; Pereira *et al.*, 2013; Sseremba *et al.*, 2021; Ullasa *et al.*, 2014). Clearly, the usual practice is to apply the manures and fertilizers on each tree, making it a three-fold rate per unit area for the case of tripled densities. Where organic manures are applied (as was the case in this study), soil health including water retention capacity (Ashine, 2019; De Pascale *et al.*, 2011; Njoroge *et al.*, 1992; Tesfaye *et al.*, 2013) receives a tripod-scale improvement under 3 m x 1 m relative to 3 m x 3 m. The observations also implicate a probable area of investigation of whether *C. canephora* plants known for their preference to shaded systems can exploit close spacing to intensify inter-plant hormonal communication for self-shading. A longitudinal follow up on cost-benefit evaluation for cost justification of tripled input requirements in 3 m x 1 m spaced coffee plantations (based on tree-level application tendency) is another area for future clarification.

### Growth Response Consistency

Within locations, coffee tree age x spacing regime interactions were non-significant ( $p > 0.05$ ) for some variables in most of the

Table 1. Mean squares for growth variables of early stage Robusta coffee measured under varied spacing regimes at each experimental site

Source	d.f	STG	NIS	PH	CAH	CAD	NOP	NAB	LLP	NIP	LBL	LBW
<b>Kituza</b>												
Replication	2	0.54	95.6 *	2291.8 **	1504.9 **	4111.9 **	353.1 ***	131.4 **	1548.4 ***	18.3	17.96 *	0.14
Age (A)	3	28.21 ***	2130.7 ***	44019.9 ***	36170.1 ***	64889.4 ***	5523.3 ***	5646.0 ***	15164.3 ***	769.8 ***	34.15 ***	9.83 ***
Spacing (S)	1	25.23 ***	843.4 ***	27929.8 ***	18010.3 ***	63434.8 ***	2544.7 ***	1092.3 ***	13495.3 ***	301.9 ***	33.13 **	12.49 **
A x S	3	0.51	6.3	105.9	21.6	397.3	63.8	135.6 ***	35.9 ***	6.1	14.10 *	2.65
Error	197	0.24	7.7	350.1	303.9	691.8	34.2	24.7	180.7	8.9	4.96	1.40
<b>Kyotera</b>												
Replication	2	3.68 ***	16.4	11239.0 ***	7252.3 ***	10997.3 ***	100.3 ***	1700.3 ***	39.7 ***	85.94 ***	18.87 ***	
Age (A)	2	4.31 ***	410.3 ***	28400.1 ***	15923.1 ***	29459.6 ***	1230.1 ***	225.24 **	13533.1 ***	324.3 ***	189.03 ***	18.88 ***
Spacing (S)	1	3.91 ***	187.0 ***	6926.9 ***	5112.9 ***	10428.1 ***	304.7 ***	5.0	4417.8 ***	142.3 ***	104.19 ***	23.28 **
A x S	2	0.60	62.3 **	652.8	1332.3 *	1748.8	72.9 *		664.3	45.2 **	24.26	7.79
Error	129	0.23	12.2	549.1	48378.6	98790.8	20.1	14.7	27020.6	5.0	1486.57	345.66
<b>Mitooma</b>												
Replication	2	0.612	16.4	708.4	1459.7 **	5511.4 **	66.3	315.4 ***	1626.9 **	46.9 **	17.43 *	2.55
Age (A)	2	23.733 ***	1297.6 ***	59092.5 ***	43456.4 ***	103896.6 ***	4340.4 ***	810.8 ***	26374.6 ***	1022.9 ***	677.31 ***	332.11 ***
Spacing (S)	1	0.019	22.3	1574.3 *	1548.7 ***	1803.8	364.7 **	9.6	637.4	34.1 *	39.36 **	4.03
A x S	2	0.181	0.4	51.7	28.7	27.1	44.5	10.6	152.9	0.1	2.45	9.91 *
Error	123	0.263	7.8	260.1	225.7	860.9	36.2	36.8	240.1	8.6	3.98	2.10
<b>Mukono</b>												
Replication	2	0.330	7.51	476.9	1261.9 **	246.6	68.5	20.9	131.8	2.7	6.64	2.18
Age (A)	1	13.350 ***	1040.2 ***	58707.0 ***	70959.4 ***	72215.5 ***	4.6	5491.8 ***	37525.0 ***	691.0 ***	8.81	0.04
Spacing (S)	1	2.535 **	150.0 ***	8030.0 ***	9680.2 ***	22478.8 ***	94.0	502.1 ***	1802.7 **	146.1 ***	0.21	0.03
A x S	1	0.042	28.2 *	852.0	1261.5 *	3468.0 *	546.3 ***	420.1 ***	2166.0 **	85.2 ***	0.49	0.09
Error	90	0.279	4.91	249.5	189.7	581.6	28.0	30.7	231.7	5.6	6.50	1.34

Notes: \*, \*\* and \*\*\* significance at 0.05, 0.01 and 0.001 error margin, respectively; d.f. = degrees of freedom; STG = stem girth; NIS = number of internodes on stem; PH = plant height; CAH = canopy height; CAD = canopy diameter; NOP = number of primaries; NAB = number of active bearing primaries; LLP = length of longest primaries; NIP = number of internodes on primary; LBL = leaf blade length; LBW = leaf blade width.

Table 2. Stage specific mean values of growth variables for Robusta coffee under contrasting spacing regimes per experimental site

Age (months)	Spacing	STG	NIS	PH	CAH	CAD	NOP	NAB	LLP	NIP	LBL	LBW
<b>Kituza</b>												
12	3 m x 1 m	1.722 bc	11.30 cd	80.0 e	54.67 ef	91.2 cd	15.52 c	6.21 cd	48.41 de	7.52 cd	20.63 a	8.82 a
12	3 m x 3 m	1.152 a	8.04 e	53.3 f	34.85 g	54.9 e	10.12 d	3.9 d	30.51 f	4.96 d	19.11 abc	7.93 abc
15	3 m x 1 m	2.044 cd	13.22 c	96.8 d	66.19 de	101.1 bc	18.94 c	6.91 cd	56.67 cd	8.93 c	19.47 abc	8.03 abc
15	3 m x 3 m	1.516 ab	9.71 de	76.7 e	47.87 fg	74.3 de	14.11 cd	4.87 cd	42.05 ef	6.65 cd	17.67 c	7.20 c
18	3 m x 1 m	2.863 f	23.41 a	129.7 ab	97.59 ab	154.3 a	35.04 a	8.25 c	77.00 ab	15.41 a	18.21 bc	7.52 bc
18	3 m x 3 m	2.188 de	18.67 b	107.4 cd	80.88 cd	119.8 b	27.36 b	3.49 d	62.58 c	12.28 b	18.36 bc	7.51 bc
21	3 m x 1 m	3.519 g	23.83 a	139.5 a	108.44 a	161.5 a	37.50 a	30.48 a	83.05 a	13.78 ab	19.68 ab	8.300 ab
21	3 m x 3 m	2.558 ef	19.54 b	117.5 bc	90.24 bc	122.0 b	27.94 b	21.60 b	66.74 bc	12.28 b	19.73 ab	8.11 abc
<b>Kyotera</b>												
12	3 m x 1 m	0.867 c	7.497 c	43.32 cd	24.90 c	47.66 cd	6.24 cd	5.675 a	24.63 cd	3.540 cd	17.65 bc	8.167 ab
12	3 m x 3 m	0.732 c	7.064 c	36.55 d	22.41 c	39.59 d	4.96 d	6.048 a	17.20 d	2.924 d	15.70 c	6.935 b
15	3 m x 1 m	1.315 ab	9.686 bc	59.8 bc	35.73b c	63.95 bc	9.92 bc	4.140 a	35.07 bc	6.065 b	21.55 a	9.258 a
15	3 m x 3 m	1.036 bc	8.107 bc	46.46 cd	25.76 c	51.71 cd	8.22 cd	4.514 a	28.91 cd	4.077 cd	18.56 bc	7.952 ab
18	3 m x 1 m	1.679 a	15.368 a	97.83 a	69.79 a	107.21 a	18.44 a	7.204 a	63.73 a	8.588 a	20.26 ab	8.604 a
18	3 m x 3 m	1.104 bc	10.542 b	76.33 b	46.5 b	76.46 b	12.7 b	7.577 a	44.09 b	5.228 bc	20.08 ab	8.729 a
<b>Mitooma</b>												
12	3 m x 1 m	1.15 cd	6.65 c	45.61 cd	33.77 bc	53.29 cd	8.19 de	11.54 ab	26.70 c	4.354 cd	16.35 b	7.872 c
12	3 m x 3 m	1.022 d	6.04 c	39.87 d	27.58 c	47.85 d	6.56 e	11.02 ab	22.93 c	3.343 d	17.86 b	8.134 bc
15	3 m x 1 m	1.629 b	10.08 b	60.38 b	44.29 b	82.92 b	15.04 c	8.30 b	42.40 b	7.141 b	12.64 c	13.094 a
15	3 m x 3 m	1.576 bc	9.32 b	55.26 bc	39.07 bc	75.50 bc	12.45 cd	8.44 b	41.52 b	6.093 bc	13.26 c	12.558 a
18	3 m x 1 m	2.421 a	17.04 a	114.13 a	91.54 a	145.75 a	28.75 a	14.77 a	75.17 a	13.292 a	19.95 a	7.956 c
18	3 m x 3 m	2.533 a	16.05 a	105.14 a	83.29 a	137.37 a	23.41 b	13.59 ab	67.19 a	12.429 a	20.95 a	9.233 b
<b>Mukono</b>												
15	3 m x 1 m	2.283 b	10.33 c	83.7 c	53.58 c	98.2 c	25.29 bc	4.69 c	36.33 c	6.583 c	20.38 a	8.948 a
15	3 m x 3 m	2.000 b	8.92 c	71.3 d	40.75 d	79.6 c	28.08 ab	4.30 c	37.17 c	6.000 c	20.62 a	8.925 a
18	3 m x 1 m	3.071 a	18.00 a	139.1 a	115.21 a	165.1 a	30.50 a	24.00 a	85.38 a	13.833 a	21.13 a	8.848 a
18	3 m x 3 m	2.704 a	14.42 b	114.8 b	87.88 b	122.5 b	23.75 c	15.24 b	67.21 b	9.481 b	21.08 a	8.946 a

Notes: Values followed by the same letter are not significantly different; STG = stem girth; NIS = number of internodes on stem; PH = plant height; CAH = canopy height; CAD = canopy diameter; NOP = number of primaries; NAB = number of active bearing primaries; LLP = length of longest primary; NIP = number of internodes on primary; LBL = leaf blade length; LBW = leaf blade width.

Table 3. Mean squares for growth variables of Robusta coffee under contrasting spacing regimes at different locations

Source	d.f.	STG	NIS	PH	CAH	CAD	NOP	NAB	LLP	NIP	LBL	LBW
Location (L)	3	1.998 ***	53.06 ***	2661.86 ***	1795.50 ***	3108.77 ***	312.80 ***	44.40 **	686.31 ***	31.64 ***	13.38 ***	4.45 ***
Age	8	0.754 ***	52.79 ***	1828.06 ***	1490.53 ***	2666.43 ***	134.77 ***	112.40 ***	821.81 ***	26.64 ***	9.55 ***	3.79 ***
Spacing (S)	1	0.822 ***	37.47 ***	1492.47 ***	1184.70 ***	3051.02 ***	102.96 **	31.69 *	666.13 ***	22.60 ***	1.01	0.44
L x S	3	0.127 **	2.89	78.63 *	54.33	248.20 *	7.73	10.10	39.88	0.68	2.07 *	0.39
Error	8	0.016	0.89	13.23	21.05	41.96	4.95	4.13	20.31	0.77	0.48	0.22

Table 4. Mean values of growth variables for Robusta coffee under contrasting spacing regimes at different locations

Location	Spacing	STG	NIS	PH	CAH	CAD	NOP	NAB	LLP	NIP	LBL	LBW
Kituza	3 m x 1 m	2.537	17.94	111.5	81.72	12.7	26.75	12.96	66.28	11.41	19.5	8.17
Kyotera	3 m x 1 m	1.287	10.85	66.98	43.47	72.9	11.53	5.67	41.14	6.06	19.82	8.68
Mitooma	3 m x 1 m	1.733	11.26	73.37	56.53	94.0	17.33	11.54	48.09	8.26	16.31	9.64
Mukono	3 m x 1 m	2.677	14.17	111.40	84.39	131.7	27.89	14.34	60.85	10.21	20.75	8.90
	Mean	2.059	13.56	90.81	66.53	106.4	20.88	11.128	54.09	8.99	19.10	8.85
Kituza	3 m x 3 m	1.853	13.99	88.72	63.46	92.8	19.88	8.47	50.47	9.04	18.72	7.69
Kyotera	3 m x 3 m	0.957	8.57	53.11	31.56	55.9	8.63	6.05	30.07	4.08	18.11	7.87
Mitooma	3 m x 3 m	1.71	10.47	66.76	49.98	86.9	14.14	11.02	43.88	7.29	17.36	9.97
Mukono	3 m x 3 m	2.352	11.67	93.05	64.31	101.0	25.92	9.77	52.19	7.74	20.85	8.94
	Mean	1.718	11.18	75.41	52.33	84.2	17.14	8.83	44.15	7.04	18.76	8.62
s.e.d		0.108	0.816	3.15	3.973	5.61	1.928	1.759	3.903	0.758	0.598	0.408
L.s.d ( $\alpha = 5\%$ )		0.249	1.883	7.265	9.162	12.940	4.445	4.056	9.000	1.749	1.378	0.940
c.v (%)		6.7	7.5	4.4	7.7	6.8	11.9	20.6	9.1	10.8	3.7	5.4
F <sub>pr</sub>		0.008	0.081	0.02	0.126	0.02	0.273	0.138	0.198	0.487	0.043	0.235

Notes: STG = stem girth; NIS = number of internodes on stem; PH = plant height; CAH = canopy height; CAD = canopy diameter; NOP = number of primaries; NAB = number of active bearing primaries; LLP = length of longest primary; NIP = number of internodes on primary; LBL = leaf blade length; LBW = leaf blade width.



locations. In Kituza, significant ( $p > 0.05$ ) age x space interactions were obtained for number of active bearing primaries, length of longest primary and leaf blade length. Non-significant age x space interactions in Kyotera were obtained for stem girth, plant height, canopy diameter, length of longest primary, leaf blade length and leaf blade width. Leaf blade width exhibited significant age x space interactions in Mitooma. In Mukono, non-significant age x space interactions were obtained for stem girth, plant height, leaf blade length and leaf blade width. Thus far, stem girth and plant height per spacing regime did not change in rank as tree age varied.

Across locations, location x spacing (L x S) interactions were ( $p > 0.05$ ) significant for stem girth, plant height, canopy diameter and leaf blade length. Among the location stable growth variables, the following correlations were obtained: number of internodes on stem and canopy height,  $R^2 = 86\%$ ; number of internodes on stem and number of primaries,  $R^2 = 72\%$ ; number of internodes on stem and length of longest primary,  $R^2 = 86\%$ ; number of internodes on stem and number of internodes on primary,  $R^2 = 94\%$  (Table 9). Very weak correlation between number of internodes on stem and leaf blade width ( $R^2 = 1\%$ ) was obtained.

To reach fair recommendations about suitable spacing regimes, a few consistent morphological measurements are ideal especially for large experiments. Stem girth and plant height are deemed good growth response parameters on account of their stability across replications for specific spacing regimes within test sites. When stem girth was higher under 3 m x 3 m in the first replication; the ranking remained unchanged for second and third replications. More importantly, across location consistency of ranking in plant growth was achieved for some parameters. The across location stable growth response variables were number of internodes on stem, canopy

height, number of primaries, number of active bearing primaries, length of longest primary, number of internodes on primary and leaf blade width. The number of these variables could be trimmed further by dealing with redundancy for strongly correlated traits. As such, the following trait pairs with coefficients of determination ( $R^2$ ) of over 70% provide options for trimming: number of internodes on stem and canopy height, number of internodes on stem and number of primaries, number of internodes on stem and length of longest primary, number of internodes on stem and number of internodes on primary. Our experience vindicates length of longest primary as involving less drudgery during data collection than the rest of correlated traits (Sseremba *et al.*, 2021). An accumulative account suggests that stem girth, plant height, length of longest primary, and leaf blade width are the most stable and hence suitable for delineating the effect of plant population on growth response in early-stage *C. canephora*.

### Spacing Regime Effect

Spacing regimes differed significantly for incidence of some pests in specific locations (Table 5). Incidence of black coffee twig borer was significantly different in Kituza ( $p < 0.05$ ) and Kyotera ( $p < 0.001$ ) but non-significant in Mitooma and Mukono. At 18 months after planting, black coffee twig borer incidence was higher (about 9.0%) under 3 m x 1 m than with 3 m x 3 m (5.0%); quite similar trend was obtained in Mukono (Table 6). Incidence of leaf eating beetles was significantly different in Kyotera and Mitooma ( $p < 0.05$ ) but non-significant in Kituza and Mukono. Very highly significant differences ( $p < 0.001$ ) between spacing regimes were obtained for leaf miners in Kituza but non-significant ( $p > 0.05$ ) for rest of locations. Incidence of skeletonizers was

Table 5. Mean squares for pest incidence in early stage Robusta coffee measured under varied spacing regimes at each experimental site

Source	df	BCTB	LEB	LM	SKL	TC
<b>Kituza</b>						
Replication	2	25.6	822.0 **	51.57	754.7 ***	701.4 **
Age (A)	2	128.2 **	780.3 **	56.9 *	302.5	6375.2 ***
Spacing (S)	1	94.2 *	286.9	259.9 ***	304.1	1496.8 ***
A x S	2	23.9	16.0	2.36	23.1	221.8
Error	143	19.7	138.8	18.19	108	138.7
<b>Kyotera</b>						
Replication	2	122.3	105.9	201.2	749.1 *	3351.0 ***
Age (A)	2	300.3 *	2962.0 ***	1162.9 **	2643.5 ***	8124.1 ***
Spacing (S)	1	942.3 ***	574.3 *	124.2	34.9	1357.7 *
A x S	2	70.6	139.5	127.1	17.5	169.5
Error	109	78.0	128.8	169.6	211.5	342.0
<b>Mitooma</b>						
Replication	2	0.0	100.9	54.8	345.3 *	253.5
Age (A)	2	0.0	1678.4 ***	487.4 ***	49.9	12315.8 ***
Spacing (S)	1	0.0	484.7 *	135.7	987.3 ***	439.3
A x S	2	0.0	63.3	52.7	111.2	1093.3 **
Error	119	0.0	99.9	45.7	84.4	224.8
<b>Mukono</b>						
Replication	2	339.7 **	112.0	65.3	50.4	52.6
Age (A)	1	5121.9 ***	553.9 **	273.0 *	6073.3 ***	15448.9 ***
Spacing (S)	1	33.1	189.1	68.1	752.6 *	47.4
A x S	1	28.4	98.9	12.3	28.0	1783.3 **
Error	90	67.1	80.1	59.0	142.9	244.7

Notes: BCTB = black coffee twig borer; LEB = leaf eating beetles; LM = leaf miners; SKL = skeletonizers; TC = tailed caterpillars.

Table 6. Stage specific mean values of pest incidence in Robusta coffee under contrasting spacing regimes per experimental site

Age (months)	Spacing	BCTB	LEB	LM	SKL	TC
<b>Kituza</b>						
12	3 m x 1 m	0.0 a	5.5 a	4.3 ab	3.5 a	17.9 b
12	3 m x 3 m	0.0 a	9.4 a	2.2 a	7.8 a	13.4 b
15	3 m x 1 m	1.5 ab	13.0 a	6.4 b	8.8 a	31.1 c
15	3 m x 3 m	3.8 b	15.1 a	3.7 ab	10.8 a	28.0 c
18	3 m x 1 m	1.5 ab	13.0 a	6.4 b	8.8 a	13.5 b
18	3 m x 3 m	3.8 b	15.1 a	3.7 ab	10.8 a	2.8 a
<b>Kyotera</b>						
12	3 m x 1 m	3.9 abc	3.2 a	8.2 ab	13.8 abc	20.4 a
12	3 m x 3 m	0.2 ab	8.5 a	9.5 ab	13.4 abc	17.5 a
15	3 m x 1 m	7.6 bc	2.8 a	7.0 a	24.1 bc	25.9 a
15	3 m x 3 m	0.0 a	9.4 a	5.9 a	26.1 c	20.7 ab
18	3 m x 1 m	8.8 c	19.5 b	13.3 ab	10.5 a	48.5 a
18	3 m x 3 m	5.0 abc	19.6 b	18.6 b	11.9 ab	38.2 c
<b>Mitooma</b>						
12	3 m x 1 m	0.0 a	2.2 a	2.6 ab	8.8 ab	16.2 a
12	3 m x 3 m	0.0 a	6.0 a	2.1 a	10.6 ab	12.4 a
15	3 m x 1 m	0.0 a	1.9 a	7.6 abc	4.2 a	5.3 a
15	3 m x 3 m	0.0 a	3.2 a	3.2 ab	11.5 ab	5.3 a
18	3 m x 1 m	0.0 a	10.6 ab	9.2 c	6.1 ab	29.3 b
18	3 m x 3 m	0.0 a	16.4 b	8.218 bc	12.7 b	43.6 c
<b>Mukono</b>						
15	3 m x 1 m	2.3 a	5.4 ab	1.4 a	11.8 a	18.8 a
15	3 m x 3 m	0.0 a	10.2 b	3.8 a	16.3 a	11.6 a
18	3 m x 1 m	15.8 b	2.6 a	5.5 a	26.6 b	35.5 b
18	3 m x 3 m	15.7 b	3.4 ab	6.4 a	33.3 b	45.6 b

very highly significantly different ( $p < 0.001$ ) in Mitooma, significant ( $p < 0.05$ ) in Mukono but non-significant in other test locations. Very highly significant differences ( $p < 0.001$ ) between spacing regimes were obtained for tailed caterpillars in Kituza, significant ( $p < 0.05$ ) in Kyotera and non-significant for rest of locations.

Across locations, spacing regimes significantly differed ( $p < 0.05$ ) for incidence of black coffee twig borer, leaf eating beetles, and skeletonizers (Table 7) but did not differ ( $p > 0.05$ ) for leaf miners and tailed caterpillars. The incidences of black coffee twig borer, leaf miners and tailed caterpillars were higher under 3 m x 1 m (black coffee twig borer, 4.2%; leaf miners, 6.3%; tailed caterpillars, 24.1%) than with 3 m x 3 m (black coffee twig borer, 3.1%; leaf miners, 6.0%; tailed caterpillars, 22.3%) (Table 8). Conversely, incidences for leaf eating beetles and skeletonizers were lower under 3 m x 1 m (leaf eating beetles, 7.0%; skeletonizers, 12.2%) than with 3 m x 3 m (leaf eating beetles, 10.3%; skeletonizers, 15.8%).

Consistent with Bukomeko *et al.* (2018) and Kagezi *et al.* (2013), differences in microenvironments brought about by level of shading intensity influence pest incidence. A matching context is with ambrosia beetles some of whose members enjoy a symbiotic relationship with fungi (Kagezi *et al.*, 2015b). Most fungi proliferate asexually under moist conditions of shaded or high plant density in the tropics (Dobo *et al.*, 2018; Kagezi *et al.*, 2015b) thereby providing food for opportunistic pests like the black coffee twig borer (Kagezi *et al.*, 2014; Wu, 2016). Short-range flying pests such as black coffee twig borer characterized by localized infestation patterns are further facilitated to spread from one plant to another close by plant in dense (3 m x 1 m) spacing regimes. The argument of plant-plant proximity for fast pest and disease spread is also held by Biruk (2018). For Kagezi *et al.* (2013) and Bukomeko *et al.* (2018), shading in *C. canephora* was reportedly occasioned by non-coffee species such as banana (*Musa* spp), *Albizia chinensis*, *Ficus* spp, *A. coriaria*, *Maeopsis* spp and

Table 7. Mean squares of pest incidence in Robusta coffee under contrasting spacing regimes at different locations

Source	df	BCTB	LEB	LM	SKL	TC
Location (L)	3	63.21 ***	48.68 **	47.41 **	207.66 ***	184.30 *
Age	7	35.38 ***	66.82 ***	21.87 **	71.39 ***	402.77 ***
Spacing (S)	1	7.49 *	60.83 **	0.91	65.92 ***	24.80
L x S	3	11.74 **	0.59	7.47	6.43	35.78
Error	7	1.15	3.17	2.24	1.94	27.99

Table 8. Mean values of pest incidence in Robusta coffee under contrasting spacing regimes at different locations

Location	Spacing	BCTB	LEB	LM	SKL	TC
Kituza	3 m x 1 m	1.0	10.5	5.7	7.0	20.8
Kyotera	3 m x 1 m	6.8	8.5	9.5	16.1	31.6
Mitooma	3 m x 1 m	0.0	4.9	6.5	6.3	16.9
Mukono	3 m x 1 m	9.0	4.0	3.4	19.2	27.2
	Mean	4.2	7.0	6.3	12.2	24.1
Kituza	3 m x 3 m	2.6	13.2	3.2	9.8	14.7
Kyotera	3 m x 3 m	1.8	12.5	11.3	17.1	25.5
Mitooma	3 m x 3 m	0.0	8.5	4.5	11.6	20.4
Mukono	3 m x 3 m	7.8	6.8	5.1	24.8	28.6
	Mean	3.1	10.3	6.0	15.8	22.3
s.e.d		0.980	1.630	1.360	1.270	4.830
l.s.d ( $\alpha = 5\%$ )		2.320	3.840	3.230	3.010	11.420
c.v (%)		33.7	20.0	23.6	10.5	23.2
F.pr		0.006	0.902	0.086	0.087	0.354

Notes: BCTB = black coffee twig borer; LEB = leaf eating beetles; LM = leaf miners; SKL = skeletonizers; TC = tailed caterpillars.

various fruit trees (like Avocado and jack-fruit). Variation in coffee plant density does create shade even though the quality of resulting microenvironments differs from that of non-coffee species. In our study, *Musa* spp was included at a uniform rate throughout experimental locations. For most pests, incidence was higher under high plant density (3 m x 1 m) than low density by first two years of *C. canephora* growth but follow up longitudinal studies with additional factors like stem number and fertilizer rate are necessary for enabling holistic recommendations.

**Growth and Pest Incidences Correlation**

Incidence of black coffee twig borer was moderately linearly correlated with canopy height, leaf blade length, length of longest primary, number of active bearing primaries and plant height ( $r > 0.50$ ,  $p < 0.001$ ,  $R^2 > 0.25$ ) (Table 9). Under 3 m x 1 m and 3 m x 3 m spacing regimes, the incidence of black coffee twig borer was predictable by canopy height in a polynomial relationship with coefficients of determination ( $R^2$ ) of up to 0.86 and 0.90, respectively. Though the polynomial relationship had the highest  $R^2$ , a clearer trend but with reduced value of  $R^2$  was observed with logarithmic relationships (Figure 1). The relationship of black coffee twig borer incidence with number of active bearing primaries was also polynomial at  $R^2$  of up to 0.81 and 0.94 under 3 m x 1 m and 3 m x 3 m, respectively. Though the polynomial relationship had the highest  $R^2$ , a clearer trend but with reduced value of  $R^2$  was observed with linear relationships (Figure 2). Incidence of was moderate to strongly linearly correlated with leaf blade length ( $r = 0.62$ ,  $p < 0.001$ ,  $R^2 = 0.38$ ). Power and polynomial relationships of incidence with leaf blade length were obtained with  $R^2 = 0.65$  and  $R^2 = 0.74$  under 3 m x 1 m and 3 m x 3 m, respectively. Though the polynomial

Table 9. Correlation coefficients and significance levels between growth variables and pest incidence in early stage Robusta coffee

Variable	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
CAD	1															
CAH	0.98	1														
LBL	0.41	0.43	1													
LBW	0.02	-0.06	-0.44	1												
LLP	0.97	0.98	0.40	0.02	1											
NAB	0.59	0.64	0.17	0.11	0.59	1										
NIP	0.97	0.96	0.33	-0.03	0.96	0.50	1									
NIS	0.93	0.93	0.34	-0.11	0.93	0.39	0.97	1								
NOP	0.91	0.87	0.41	-0.02	0.84	0.37	0.88	0.85	1							
PH	0.97	0.98	0.50	-0.10	0.97	0.53	0.94	0.93	0.90	1						
STG	0.95	0.93	0.41	0.07	0.89	0.55	0.90	0.84	0.94	0.93	1					
BCTB	0.41	0.51	0.45	-0.03	0.48	0.50	0.32	0.36	0.28	0.52	0.42	1				
LEB	0.24	0.24	0.29	-0.39	0.30	-0.24	0.27	0.38	0.24	0.32	0.08	-0.09	1			
LM	0.11	0.12	0.15	-0.01	0.21	0.08	0.07	0.19	-0.05	0.15	-0.11	0.23	0.51	1		
SKL	0.09	0.15	0.39	-0.06	0.11	0.31	0.01	0.03	0.06	0.15	0.19	0.70	-0.25	0.02	1	
TC	0.38	0.43	0.62	-0.20	0.45	0.44	0.26	0.29	0.16	0.45	0.29	0.60	0.38	0.57	0.39	1

Notes: Values followed by the same letter are not significantly different. STG = stem girth; NIS, number of internodes on stem; PH = plant height; CAH = canopy height; CAD = canopy diameter; NOP = number of primaries; NAB = number of active bearing primaries; LLP, length of longest primary; NIP = number of internodes on primary; LBL = leaf blade length; LBW = leaf blade width; BCTB = black coffee twig borer; LEB = leaf eating beetles; LM = leaf miners; SKL = skeletonizers; TC = tailed caterpillars.

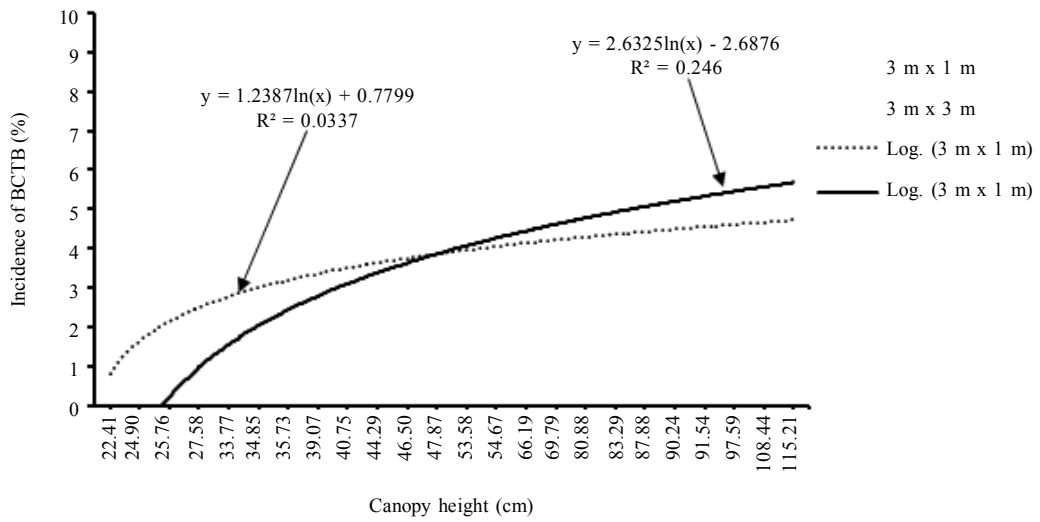


Figure 1. Relationship between incidence of black coffee twig borer (BCTB) and canopy height under two contrasting spacing regimes

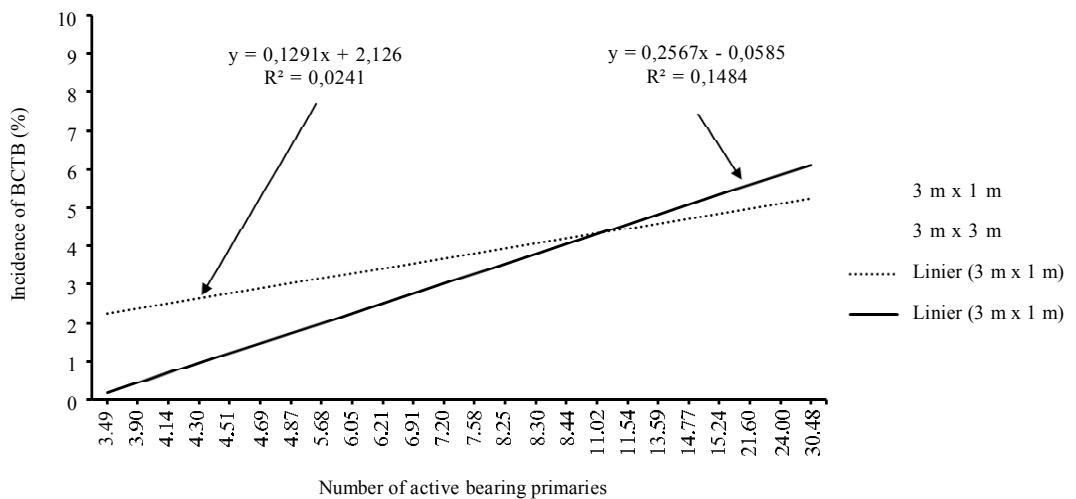


Figure 2. Relationship between incidence of black coffee twig borer (BCTB) and number of active bearing primaries under two contrasting spacing regimes

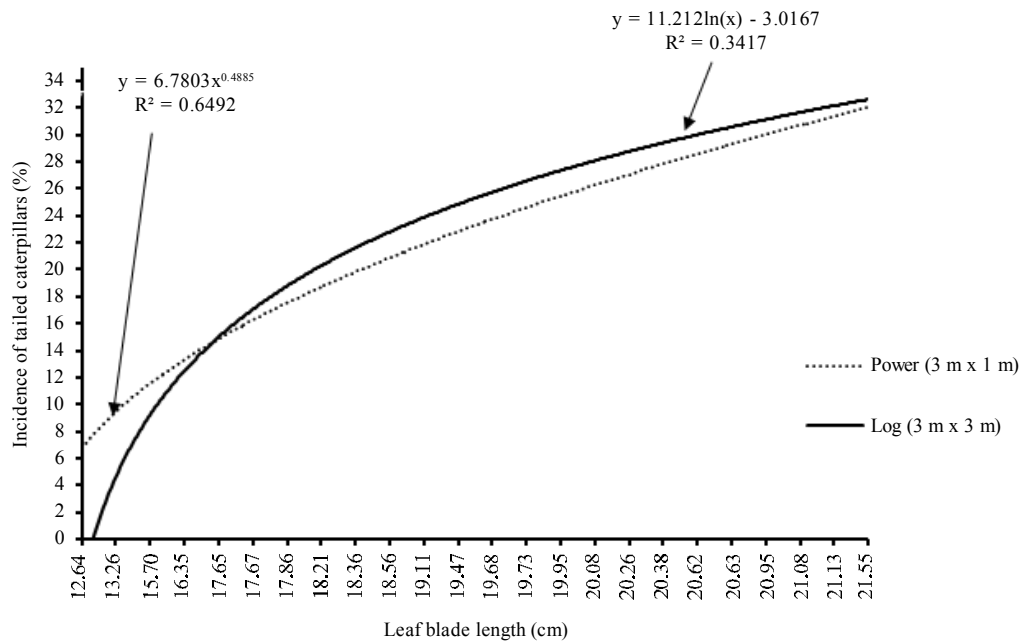


Figure 3. Relationship between incidence of tailed caterpillars (TC) and leaf blade length (LBL)

relationship had the highest  $R^2$ , a clearer trend but with reduced value of  $R^2$  was observed with power and logarithmic relationships (Figure 3). Strong linear correlation was also observed between incidences of some pest pairs, particularly, leaf miners with leaf eating beetles ( $r = 0.51$ ,  $p < 0.001$ ), black coffee twig borer with skeletonizers ( $r = 0.70$ ,  $p < 0.001$ ,  $R^2 = 0.49$ ), black coffee twig borer with tailed caterpillars ( $r = 0.60$ ,  $p < 0.001$ ,  $R^2 = 0.36$ ) and tailed caterpillars with leaf miners ( $r = 0.57$ ,  $p < 0.001$ ,  $R^2 = 0.32$ ).

Positive moderate association between some pests and growth variables generally emphasizes the creation of suitable conditions that favor pest multiplication as plants grow. On a further probing by way of regression model options, it was established that non-linear relationship of pest incidence with growth response accounted for most the variation. The incidence of black coffee twig borer suggested wavy peaks as coffee plants grew; and the peaks alternated for the two spacing regimes. When black coffee twig

borer incidence under 3 m x 1 m spacing was at maximum, that under 3 m x 3 m was lowest; and this relationship continued in a wavy fashion to depict seasonal changes. The alternations in curves for the two spacing regimes indicate that at some point or season, conditions are conducive for pest proliferation for only one of the two spacing regimes. Pest and disease status is known to oscillate with weather conditions (Chemura, 2017; Kagezi *et al.*, 2015a; Legg *et al.*, 2011; Musoli *et al.*, 2008). It can be argued that in the wet season, cold condition is unfavorable to pest development prevail under high plant density spacing regime; here the pest population drops (Bukomeko *et al.*, 2018; Kagezi *et al.*, 2015b, 2013; Sseremba *et al.*, 2021). On the contrary, low plant density spacing regime during the wet season can allow better air movement and overall good conditions for pest survival, hence a high pest incidence. In the dry season, pest population dynamics differ in that highly shaded plantations for the case of high densities (3 m x 1 m) promotes humid conditions whereby

favoring fungal growth (Egonyu *et al.*, 2015a; Kagezi *et al.*, 2014; Matovu *et al.*, 2013). Fungal growth attracts some pests, such as black coffee twig borer (Bukomeko *et al.*, 2018; Wu, 2016). Wide spacing in the dry season may lead to faster loss of moisture depending on soil type (Njoroge *et al.*, 1992; Ullasa *et al.*, 2014) and associated fungal symbionts with such pests as black coffee twig borer may not survive (Egonyu *et al.*, 2015a, 2015b). When coffee plants reach bearing stages or as plants grow, dynamics of growth response and pest incidence are likely to change as plant nutrient demand and partitioning of photosynthates for bean development and biosynthesis of quality ingredients also varies; areas not enquired in this study.

### CONCLUSIONS

Close spacing (3 m x 1 m) at pre-bearing stage produces better growth response than wide spacing (3 m x 3 m). It implies that the first years of cropping cycles may yield better under high *C. canephora* tree density owing to non-limiting input per unit area than low density populations; even though supporting agronomic practices ought to be optimized. The variation in growth response between contrasting spacing regimes can reliably be followed using a few drudgery reducing parameters namely stem girth, plant height, length of longest primary and leaf blade width. Incidence of most pests namely black coffee twig borer, leaf eating beetles, leaf miners and tailed caterpillars was also higher under 3 m x 1 m than 3 m x 3 m. However, incidence of skeletonizers was lower under high plant density than low plant populations. It is notable that pest incidence (*Xylosandrus compactus* in particular) exhibited interactions of location (environment) and spacing regime. Non-linear positive relationships between growth response and

pest incidence were also established, indicating that pest problems increase with plant age in *C. canephora*. The scenario of increase in pest incidence with coffee tree growth response is worse under high densities than low plant populations.

### ACKNOWLEDGEMENT

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